

OVERZICHT GESLOTEN POSITIES 2017 - 29 december 2017

| Datum Aankoop | Reden Ticker Aankoop | Gemiddelde Omzetgroei | Gemiddelde Winstgroei | Omzetgroei / Winstgroei | K/W | PEG-ratio | Koers Aankoop | Koers Verkoop | Ontvangen Dividend | W/(V) | Datum Verkoop |
|---------------|-------------------------------|-----------------------|-----------------------|-------------------------|------|-----------|---------------|---------------|--------------------|--------|---------------|
| 30/nov/16 | BERY Kwartaalcijfers | 17.7 | 27.1 | 1.5 | 21.5 | 0.79 | 50.53 | 50.75 | | 0.4% | 20/jan/17 |
| 9/nov/16 | TREX Kwartaalcijfers | 8.3 | 27.2 | 3.3 | 23.8 | 0.87 | 57.73 | 67.21 | | 16.4% | 23/jan/17 |
| 2/dec/16 | SMTC Kwartaalcijfers | 10.0 | 39.7 | 4.0 | 21.4 | 0.54 | 29.15 | 33.45 | | 14.8% | 1/feb/17 |
| 7/nov/16 | ELY Kwartaalcijfers | 4.0 | 72.6 | 18.4 | 25.5 | 0.35 | 11.22 | 11.24 | 0.01 | 0.3% | 2/feb/17 |
| 23/dec/16 | WTW MarketingCamp. | 3.0 | 31.2 | 10.4 | 12.1 | 0.39 | 11.75 | 12.60 | | 7.2% | 22/feb/17 |
| 20/jan/17 | OCLR Kwartaalcijfers | 30.8 | 134.8 | 4.4 | 15.8 | 0.12 | 9.48 | 9.25 | | -2.4% | 24/feb/17 |
| 14/nov/16 | AUDC Samenwerking | 5.4 | 57.6 | 10.8 | 21.4 | 0.37 | 5.79 | 6.81 | | 17.6% | 28/feb/17 |
| 30/jan/17 | GNBC Kwartaal- en jaar | 7.2 | 2369.0 | 329.0 | 18.5 | 0.01 | 17.00 | 17.10 | | 0.6% | 28/feb/17 |
| 4/nov/16 | ITRI Kwartaalcijfers | 5.7 | 71.4 | 12.6 | 23.7 | 0.33 | 57.50 | 60.85 | | 5.8% | 2/mrt/17 |
| 16/dec/16 | CIVI Kwartaal- en jaarcijfers | 6.2 | 46.9 | 7.6 | 23.7 | 0.50 | 18.00 | 17.35 | | -3.6% | 8/mrt/17 |
| 6/feb/17 | CY Kwartaal- en jaarcijfers | 8.1 | 40.0 | 5.0 | 19.2 | 0.48 | 12.86 | 13.24 | | 3.0% | 9/mrt/17 |
| 10/jan/17 | UCTT Kwartaalcijfers | 11.2 | 50.2 | 4.5 | 29.7 | 0.59 | 11.84 | 13.77 | | 16.3% | 10/mrt/17 |
| 23/feb/17 | ETM Kwartaal- en jaarcijfers | 3.3 | 16.2 | 5.0 | 14.2 | 0.87 | 16.15 | 13.70 | 0.08 | -14.7% | 22/mrt/17 |
| 3/feb/17 | EXTR Kwartaalcijfers | 12.2 | 33.7 | 2.8 | 14.8 | 0.44 | 5.61 | 6.55 | | 16.8% | 22/mrt/17 |
| 27/feb/17 | AAOI Kwartaal- en jaarcijfers | 30.7 | 76.5 | 2.5 | 13.6 | 0.18 | 46.05 | 56.92 | | 23.6% | 3/apr/17 |
| 21/feb/17 | COHU Kwartaal- en jaarcijfers | 14.8 | 45.7 | 3.1 | 13.7 | 0.30 | 15.88 | 18.09 | 0.06 | 14.3% | 4/apr/17 |
| 9/feb/17 | LITE Kwartaalcijfers | 15.8 | 41.1 | 2.6 | 21.8 | 0.53 | 46.15 | 50.30 | | 9.0% | 5/apr/17 |
| 3/feb/17 | BRKS Kwartaalcijfers | 11.2 | 58.0 | 5.2 | 21.2 | 0.37 | 19.97 | 21.14 | 0.10 | 6.4% | 6/apr/17 |
| 6/mrt/17 | EVC Cijfers + overname | 7.2 | 43.3 | 6.0 | 27.7 | 0.64 | 6.10 | 6.20 | 0.03 | 2.1% | 12/apr/17 |
| 27/feb/17 | RH Kwartaal- en jaarcijfers | 9.0 | 38.9 | 4.3 | 16.4 | 0.42 | 31.37 | 46.71 | | 48.9% | 18/apr/17 |
| 3/feb/17 | ACLS Kwartaal- en jaarcijfers | 16.9 | 101.2 | 6.0 | 17.7 | 0.18 | 16.50 | 18.40 | | 11.5% | 19/apr/17 |
| 2/mrt/17 | BGFV Kwartaal- en jaarcijfers | 3.8 | 24.5 | 6.4 | 15.0 | 0.61 | 15.15 | 15.35 | | 1.3% | 20/apr/17 |

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|---------------|--------|--------------------------|-----------------------|-----------------------|-------------------------|------|-----------|---------------|---------------|--------------------|--------|---------------|
| 23/feb/17 | TOL | Kwartaal- en jaarcijfers | 11.2 | 24.5 | 2.2 | 11.1 | 0.46 | 34.05 | 36.60 | 0.08 | 7.7% | 24/apr/17 |
| 25/jan/17 | HZO | Kwartaalcijfers | 11.4 | 30.6 | 2.7 | 18.0 | 0.59 | 21.40 | 20.15 | | -5.8% | 1/mei/17 |
| 24/feb/17 | GDOT | Kwartaal- en jaarcijfers | 11.6 | 22.2 | 1.9 | 15.1 | 0.68 | 28.90 | 34.49 | | 19.3% | 2/mei/17 |
| 28/feb/17 | IBP | Kwartaal- en jaarcijfers | 25.7 | 45.8 | 1.8 | 34.5 | 0.75 | 46.00 | 52.00 | | 13.0% | 3/mei/17 |
| 2/mrt/17 | BLDR | Kwartaal- en jaarcijfers | 6.0 | 30.5 | 5.1 | 14.3 | 0.47 | 14.84 | 15.32 | | 3.2% | 10/mei/17 |
| 3/feb/17 | KLIC | Kwartaalcijfers | 6.6 | 27.1 | 4.1 | 20.0 | 0.74 | 19.43 | 21.38 | | 10.0% | 10/mei/17 |
| 21/feb/17 | WIRE | Kwartaal- en jaarcijfers | 15.7 | 38.0 | 2.4 | 19.0 | 0.50 | 48.50 | 42.75 | 0.02 | -11.8% | 10/mei/17 |
| 13/mrt/17 | CTRN | Kwartaal- en jaarcijfers | 3.1 | 22.7 | 7.4 | 15.1 | 0.66 | 18.86 | 18.61 | | -1.3% | 15/mei/17 |
| 27/mrt/17 | MU | Kwartaalcijfers | 26.4 | 2482.6 | 94.2 | 9.3 | 0.00 | 28.10 | 27.18 | | -3.3% | 18/mei/17 |
| 31/mrt/17 | EXTR | Overname | 12.1 | 44.0 | 3.6 | 18.5 | 0.42 | 7.39 | 9.00 | | 21.8% | 19/mei/17 |
| 28/apr/17 | UCTT | Kwartaalcijfers | 13.4 | 48.1 | 3.6 | 16.6 | 0.34 | 20.03 | 22.98 | | 14.7% | 1/jun/17 |
| 4/mei/17 | WTW | Kwartaalcijfers | 5.4 | 18.9 | 3.5 | 17.8 | 0.95 | 23.18 | 26.45 | | 14.1% | 1/jun/17 |
| 5/mei/17 | FORM | Kwartaalcijfers | 20.5 | 50.2 | 2.4 | 15.3 | 0.31 | 13.80 | 14.35 | | 4.0% | 6/jun/17 |
| 1/mei/17 | WDC | Kwartaalcijfers | 23.3 | 36.9 | 1.6 | 10.8 | 0.29 | 88.00 | 89.25 | | 1.4% | 6/jun/17 |
| 5/mei/17 | NNBR | Kwartaalcijfers | 3.4 | 18.6 | 5.6 | 18.0 | 0.97 | 30.95 | 28.80 | 0.07 | -6.7% | 7/jun/17 |
| 8/mei/17 | AAOI | Kwartaalcijfers | 34.0 | 93.8 | 2.8 | 14.7 | 0.16 | 57.15 | 71.73 | | 25.5% | 8/jun/17 |
| 28/apr/17 | OSIS | Kwartaalcijfers | 10.3 | 28.3 | 2.7 | 27.3 | 0.96 | 78.30 | 78.16 | | -0.2% | 8/jun/17 |
| 1/mei/17 | COWN | Kwartaalcijfers | 18.2 | 133.9 | 7.4 | 15.6 | 0.12 | 15.90 | 14.90 | | -6.3% | 12/jun/17 |
| 11/mei/17 | DIOD | Kwartaalcijfers | 6.0 | 38.7 | 6.5 | 24.2 | 0.62 | 25.12 | 25.92 | | 3.2% | 12/jun/17 |
| 1/mei/17 | RCL | Kwartaalcijfers | 3.9 | 15.4 | 3.9 | 15.1 | 0.98 | 106.80 | 109.67 | 0.48 | 3.1% | 12/jun/17 |
| 8/mei/17 | ACLS | Kwartaalcijfers | 18.5 | 111.0 | 6.0 | 22.4 | 0.20 | 21.75 | 22.80 | | 4.8% | 15/jun/17 |
| 28/apr/17 | KKR | Kwartaalcijfers | 8.8 | 104.5 | 11.9 | 9.7 | 0.09 | 19.18 | 18.43 | 0.17 | -3.0% | 16/jun/17 |

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|---------------|--------|-------------------|-----------------------|-----------------------|-------------------------|------|-----------|---------------|---------------|--------------------|-------|---------------|
| 1/mei/17 | GNBC | Kwartaalcijfers | 8.1 | 2493.6 | 309.8 | 18.6 | 0.01 | 18.05 | 19.30 | | 6.9% | 20/jun/17 |
| 6/apr/17 | LNDC | Kwartaalcijfers | 3.8 | 50.9 | 13.4 | 32.8 | 0.64 | 13.10 | 14.15 | | 8.0% | 21/jun/17 |
| 12/mei/17 | ASIX | Kwartaalcijfers | 10.7 | 54.3 | 5.1 | 14.5 | 0.27 | 28.95 | 34.27 | | 18.4% | 27/jul/17 |
| 17/mei/17 | MGIC | Kwartaalcijfers | 12.0 | 21.4 | 1.8 | 14.7 | 0.69 | 8.40 | 8.20 | | -2.4% | 27/jul/17 |
| 4/mei/17 | BYD | Kwartaalcijfers | 5.9 | 22.8 | 3.9 | 20.9 | 0.92 | 24.28 | 25.36 | | 4.4% | 31/jul/17 |
| 2/jun/17 | CIEN | Kwartaalcijfers | 7.5 | 20.7 | 2.8 | 15.8 | 0.76 | 27.00 | 25.54 | | -5.4% | 31/jul/17 |
| 3/mei/17 | HY | Kwartaalcijfers | 6.8 | 39.2 | 5.8 | 21.2 | 0.54 | 69.00 | 72.87 | | 5.6% | 2/aug/17 |
| 11/mei/17 | TTEC | Kwartaalcijfers | 5.6 | 22.6 | 4.0 | 21.6 | 0.96 | 36.00 | 41.45 | | 15.1% | 3/aug/17 |
| 5/mei/17 | ATSG | Kwartaalcijfers | 16.1 | 44.1 | 2.7 | 24.7 | 0.56 | 21.99 | 23.58 | | 7.2% | 9/aug/17 |
| 20/jun/17 | CAI | Financiële update | 13.2 | 170.6 | 12.9 | 12.8 | 0.07 | 24.14 | 25.61 | | 6.1% | 11/aug/17 |
| 7/aug/17 | AJRD | Kwartaalcijfers | 5.8 | 119.2 | 20.7 | 31.8 | 0.27 | 27.37 | 29.27 | | 6.9% | 8/sep/17 |
| 26/jul/17 | SRCI | Kwartaalcijfers | 120.1 | 1254.8 | 10.5 | 17.6 | 0.01 | 8.26 | 7.57 | | -8.4% | 12/sep/17 |
| 27/jul/17 | HCCI | Kwartaalcijfers | 5.2 | 67.8 | 13.2 | 26.4 | 0.39 | 17.70 | 20.00 | | 13.0% | 15/sep/17 |
| 13/jun/17 | GDEN | Overname | 6.5 | 42.6 | 6.6 | 24.3 | 0.57 | 19.90 | 23.40 | | 17.6% | 19/sep/17 |
| 21/jul/17 | PII | Kwartaalcijfers | 7.3 | 22.3 | 3.1 | 21.3 | 0.96 | 94.44 | 105.02 | 0.58 | 11.8% | 28/sep/17 |
| 25/aug/17 | GES | Kwartaalcijfers | 5.3 | 29.3 | 5.6 | 29.0 | 0.99 | 15.08 | 16.90 | 0.23 | 13.6% | 6/okt/17 |
| 29/sep/17 | JBL | Kwartaalcijfers | 4.6 | 17.6 | 3.9 | 11.6 | 0.66 | 29.92 | 28.54 | | -4.6% | 11/okt/17 |
| 14/sep/17 | ZAGG | Kwartaalcijfers | 13.4 | 140.0 | 10.4 | 15.1 | 0.11 | 12.80 | 15.95 | | 24.6% | 11/okt/17 |
| 2/aug/17 | CMCO | Kwartaalcijfers | 13.6 | 25.0 | 1.8 | 18.8 | 0.75 | 31.16 | 37.79 | 0.04 | 21.4% | 12/okt/17 |
| 2/aug/17 | HZN | Kwartaalcijfers | 18.1 | 41.9 | 2.3 | 17.8 | 0.43 | 17.44 | 17.14 | | -1.7% | 12/okt/17 |
| 10/aug/17 | TPIC | Kwartaalcijfers | 19.9 | 54.2 | 2.7 | 23.4 | 0.43 | 21.31 | 22.90 | | 7.5% | 16/okt/17 |
| 31/jul/17 | GNBC | Kwartaalcijfers | 9.4 | 2715.6 | 288.9 | 21.0 | 0.01 | 22.40 | 23.60 | | 5.4% | 17/okt/17 |

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|---------------|--------|-------------------------|-----------------------|-----------------------|-------------------------|------|-----------|---------------|---------------|--------------------|--------|---------------|
| 10/aug/17 | GDOT | Kwartaalcijfers | 15.0 | 28.0 | 1.9 | 22.4 | 0.80 | 45.96 | 54.45 | | 18.5% | 20/okt/17 |
| 13/jul/17 | NRG | Transformation plan | 5.8 | 70.9 | 12.3 | 31.6 | 0.45 | 21.50 | 25.45 | 0.03 | 18.5% | 23/okt/17 |
| 31/aug/17 | USCR | Heropbouw Harvey | 15.1 | 34.8 | 2.3 | 20.6 | 0.59 | 82.30 | 78.30 | | -4.9% | 1/nov/17 |
| 15/sep/17 | BZH | Update Kwartaal | 5.4 | 99.5 | 18.4 | 19.7 | 0.20 | 16.80 | 20.72 | | 23.3% | 8/nov/17 |
| 27/okt/17 | CSTM | Kwartaalcijfers | 8.1 | 704.3 | 86.9 | 19.0 | 0.03 | 11.60 | 9.75 | | -15.9% | 16/nov/17 |
| 29/sep/17 | OMN | Kwartaalcijfers | 3.6 | 19.2 | 5.4 | 17.4 | 0.91 | 10.10 | 10.50 | | 4.0% | 5/dec/17 |
| 3/nov/17 | NMIH | Kwartaalcijfers | 40.6 | 136.2 | 3.4 | 31.8 | 0.23 | 16.20 | 17.30 | | 6.8% | 7/dec/17 |
| 2/okt/17 | KBH | Kwartaalcijfers | 14.8 | 38.0 | 2.6 | 13.9 | 0.37 | 24.12 | 30.82 | 0.03 | 27.9% | 8/dec/17 |
| 18/sep/17 | TSG | Bijstelling verwachting | 6.4 | 10.2 | 1.6 | 9.1 | 0.90 | 19.30 | 23.30 | | 20.7% | 15/dec/17 |

Gemiddeld rendement per in 2017 gesloten positie

7.6%

Gemiddeld aantal dagen in portefeuille

58

Rendement op jaarbasis

47.8%